## Making Sense of Events at UC Davis How We Tracked Event Impact and ROI





## Previous Iterations Ye Olde Spreadsheet

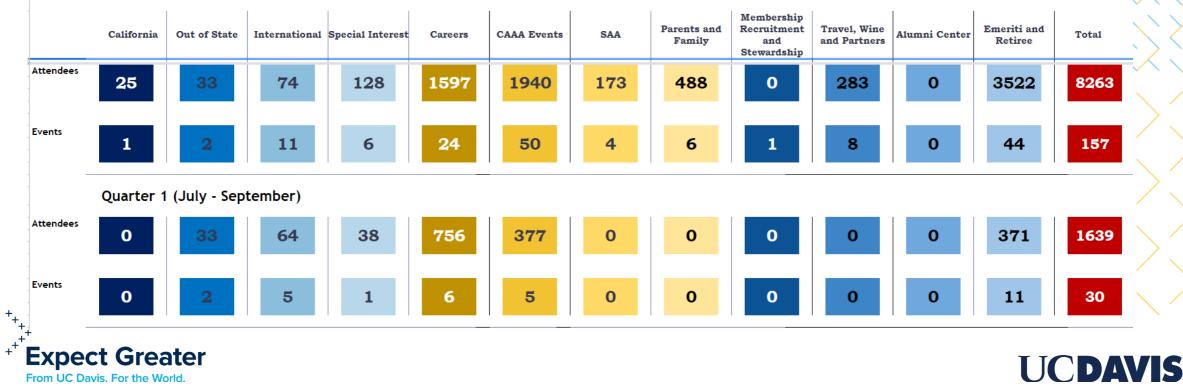
A1	A1 - fx Network Name										
	A	В	С	D	E	F 🖣	▶ P	Q	R	S	$\square$
1	Network Name 👳	Event Name 👳	Invited =	Registered $=$	Attended =	# Members 👳	Type of Activity 📼	Type of Activity =	Type of Activity 👳	Virtual, Hybrid, In-Person	Ŧ
2	CLAA	MAVA Event: Ceja Wine Tasting		83	38		Educational 🔹	Educational 👻	Educational 👻	Virtual	-
3	5A	Wine Tasting		40	18		Educational 🔹 👻	Educational 🔹	Educational 👻	Virtual	-
4	CLAA	CLAA Scholarship Celebration		40	35		Aggie Pride 🔹 👻	Aggie Pride 🔹	Aggie Pride 👻	Virtual	*
5	5A	Black Family Welcome		20	15		Aggie Pride 🔹	Aggie Pride 🔹	Aggie Pride 👻	Virtual	-
6	FAAA	Underemployment		12	10		Career 🔹	Career -	Career 👻	Virtual	-
7	FAAA	Alumni panel		18	12		Aggie Pride 🔹	Aggie Pride 🔹	Educational 👻	Virtual	*
0											





## Previous Iterations Ye Olde Spreadsheet

#### **2020-2021 ALUMNI AND AFFILIATE RELATIONS EVENT SNAPSHOT**



## Repurposed Advanced Fields for Event Datapoints

Repurposed Group and Location Codes in Advance!



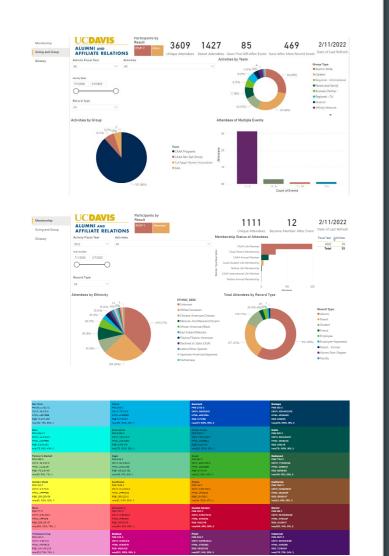
TMS Edit Code Table					Actions				
TMS Code Definition Activity (tm	s_activity_table)								
TMS Codes (6409/6458)		Save	New	<u>A</u> ctions	<u>H</u> elp	8			
Items 6409 to 6432 of 6458 👔									
Activity Code		Shor	t Desc						
80018		CAAA-FY21AggiesUncorkedWinClubSpg050121							
80019		CAAA-FY21AggiesUncorked	d SpgRls	ePrty0616	21				
80020		CAAA-FY22 Parent Wellnes	s Webi	nar1/12/22	2				
80021		CAAA-FY22 Parent Housing	) Webir	nar 2/2/22					
80022		CAAA-FY22 SAA Fall Finals	12/6/2	1					
80023		CAAA-FY22 SF Warriors Game 2/2/22							
Activity Code*	80018	· 							
Short Desc*	hort Desc* CAAA-FY2								
Full Desc	21AggiesUncorkedWinClub	₹							
Num Participants									
Owner Usergroup	0								
Owner Osergroup	AB	AB Database and User Services							
	Z Activ								
Activity Group Code		RG Rev Gen							
Activity Location Code	069								
		Wine Group	_						
Hierarchy Order	8								
	Use	Use for AWC							
Comment	Jasmine	Herrera							
Vom Chart Dass			4						
Very Short Desc			_						
Sort Name		21AGGIESUNCORKEDWINC	L						
Added Operator Unit Code	smurillo								
Unit Code	CAAA	Cal Aggie Alumni							
		Association							

## Standardized Existing Datapoints

Standardized the use of Start and Stop Dates



Activities (3	3/6)		_	Save	New	<u>D</u> elete	Actions	<u>H</u> elp			
Activity		Participation		Spouse	Start		Stop				
DEV-ASGP Virtual Parent		Attended		Attending	10/0	2/2021	10/02	10/02/2021			
CAAA-FY22 ASW21 Pep		RSVP - Yes					10/15/2021				
CAAA-FY22 ASW Library		Attended			10/16/		/2021				
CAAA-FY22 ASW Bohart		RSVP - Yes		Attending	10/16/2021		10/16	10/16/2021			
CAAA-FY22 Aggie Spirit		RSVP - Yes					10/16/2021				
CAAA-FY22-ASW2	1 Prov	Attended					10/17	/2021	-		
Activity*	72995		ASW Libr	any Virt Tour 10	/12/21	CAAA (C	(44)				
Participation*	72995     CAAA-FY22 ASW Library Virt Tour 10/13/21 - CAAA (CAA)       A     Attended   Spouse Attending										
Start Date				Stop Date							
Fee Paid	/			Guests		]/[10	1 2021	<u> </u>	_		
	0.00				0				4		
Fee Amount	0.00			Table #	0						
Fee Paid Date				Seat #	0						
Fee Status	e Status										
Menu		-		Special							
Assigned		Q		Hours	0						
Host		Q		,					_		
Data Src											
Source											
Comment											
								_//			



## **Aesthetics**

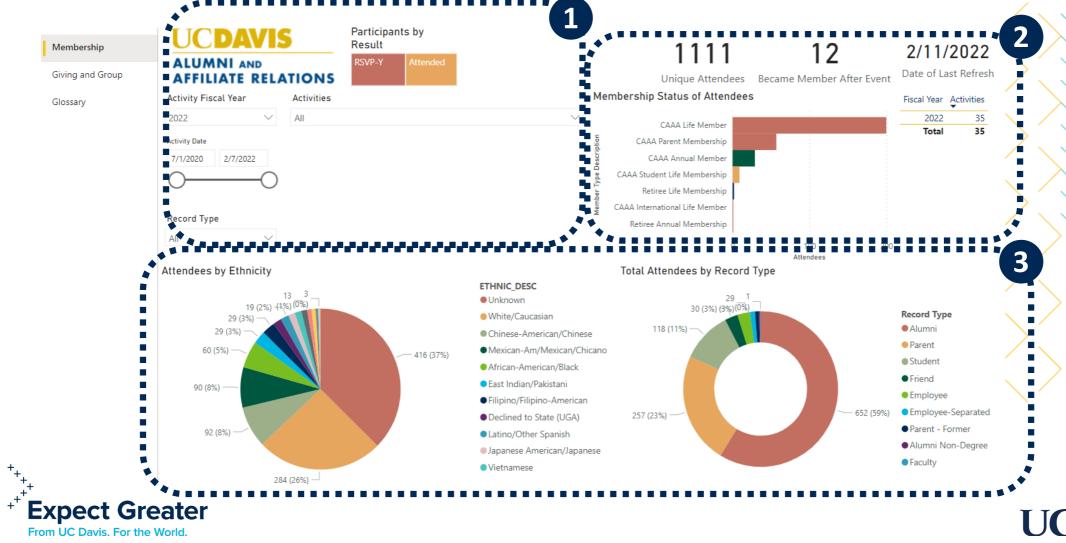
Made sure tabs didn't repeat, but "rhymed," instead.

A pie and a donut express the same information but look different - enough!

Used UC Davis's approved color palette



## Final Product! Events Dashboard: Membership



UCDAVIS



Membership	UCDAVIS	Participants Result	by		
Giving and Group	ALUMNI AND AFFILIATE RELA	TIONS	RSVP-Y	Attended	
Glossary	Activity Fiscal Year	Activities			
	Ali 🗸 🗸	All			
	Activity Date 7/1/2020 2/7/2022				
	Record Type				





 $\sim$ 

### **Header and Membership Breakdown!** 2

3607 2/23/2022 70 Date of Last Refresh Unique Attendees Became Member After Event Membership Status of Attendees Fiscal Year Activities 2021 87 CAAA Life Member 35 2022 CAAA Parent Membership Member Type Description 121 Total CAAA Annual Member CAAA Student Life Membership Retiree Life Membership Emeriti Life Membership CAAA International Life Member Retiree Annual Membership 0 500

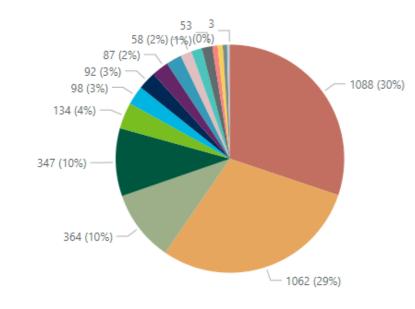
Attendees





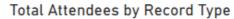
# **3** Attendee Record Type and Ethnicity

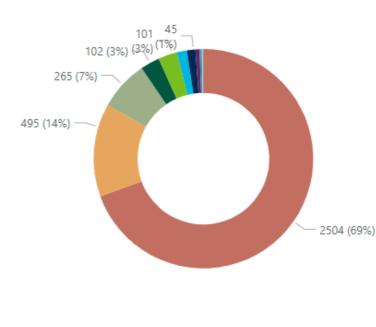
#### Attendees by Ethnicity



#### ETHNIC\_DESC

- Unknown
- White/Caucasian
- Mexican-Am/Mexican/Chicano
- Chinese-American/Chinese
- African-American/Black
- Latino/Other Spanish
- East Indian/Pakistani
- Filipino/Filipino-American
- Declined to State (UGA)
- Vietnamese
- Japanese American/Japanese





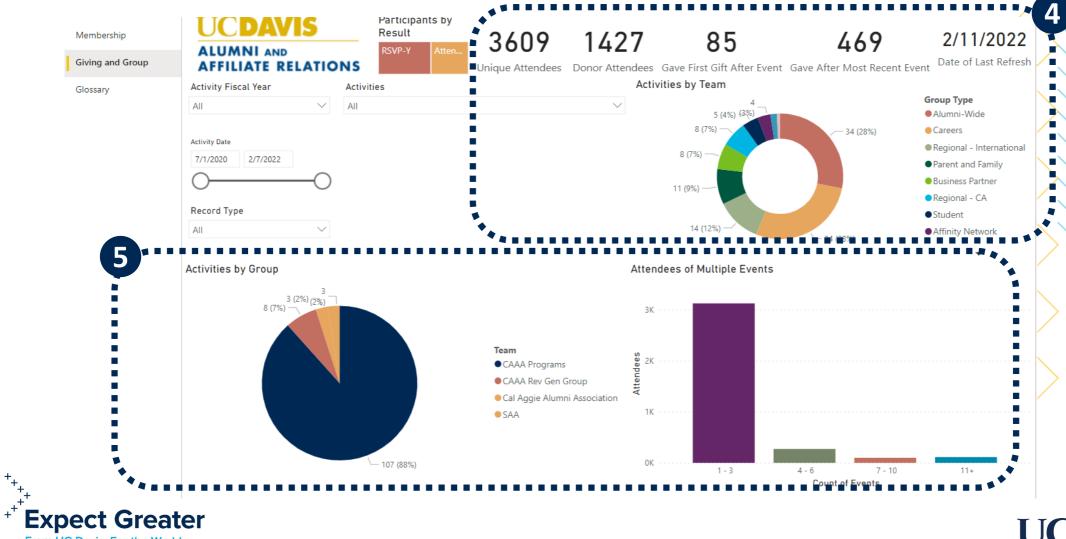
#### Record Type Alumni Parent Student Employee Friend Parent - Former Employee-Separated Alumni Non-Degree Faculty Faculty-Separated Friend Deleted Person

Friend Ext Alum





## Finished Product! Events Dashboard: Giving and Group



From UC Davis. For the World.

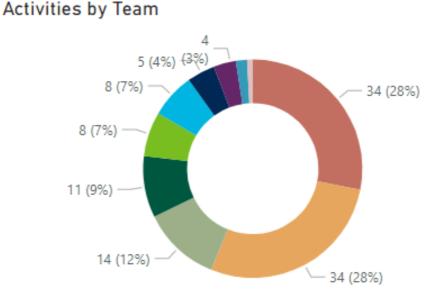


# 4 Giving Tab Headers and CAAA Group

## 3607 1425 84 468

 $\sim$ 

Unique Attendees Donor Attendees Gave First Gift After Event Gave After Most Recent Event Date of Last Refresh



## 2/23/2022







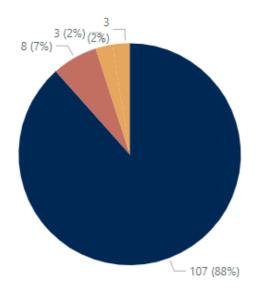


Team

SAA

CAAA Programs

#### Activities by Group



#### Attendees of Multiple Events

